

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2015

REGISTRATION NO.: 26650

BONDS ISSUED BY: Advance R-IV School District

AMOUNT OF ISSUE: \$1,850,000.00 (Series 2015B)

COUNTY: Stoddard, Bollinger and
Cape Girardeau

DATE OF ISSUE: July 22, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a storm shelter and classroom addition; to complete roof repairs and replacement; to the extent funds are available, to complete other repairs and renovations to the existing school buildings

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.650 %	\$ 135,000.00	03/01/2026
2.850 %	140,000.00	03/01/2027
	150,000.00	03/01/2028 *
	175,000.00	03/01/2029 *
	180,000.00	03/01/2030 *
3.250 %	505,000.00	03/01/2030
	200,000.00	03/01/2031 *
	205,000.00	03/01/2032 *
	215,000.00	03/01/2033 *
	220,000.00	03/01/2034 *
	230,000.00	03/01/2035 *
5.000 %	1,070,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,956,532.80

INTEREST RATE: 3.8094%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,315,692.00

INDEBTEDNESS: (Including this issue) \$3,030,000.00

NOTICE OF ELECTION: Published in the North Stoddard Countian on March 25, 2015 and April 1, 2015; Published in the Banner Press on March 18, 2015 and March 25, 2015; Published in the Southeast Missourian on March 24, 2015 and March 31, 2015; Published in the Cash-Book Journal on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 434 No - 280

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable